

LETTER OF INTENT FOR A GIFT OF SECURITIES

Thank you for your support. Please mail or fax the completed form to your broker and send a copy to Michelle Muñoz | Development Department | Archdiocese of Galveston-Houston | PO Box 907 | Houston, TX 77001-0907 or fax to: 713.659.7640. Failure to send a copy to the Development Department may delay the distribution of your donation.

Date: \_\_\_\_\_

From: (Shareholder/Donor) \_\_\_\_\_

To: (Broker) \_\_\_\_\_

The purpose of this transfer is to make a charitable contribution to: Archdiocese of Galveston-Houston, located at 1700 San Jacinto St., Houston, TX 77002-2098, Tax I.D. #74-6018777.

Please complete one of the following options:

- I wish to transfer shares from my existing Brokerage Account: Please be advised that I, the undersigned, hereby request that \_\_\_\_\_ shares of \_\_\_\_\_ be transferred from my account, # \_\_\_\_\_ at \_\_\_\_\_ (broker) to the Archdiocese's account No: 582-96B13 DTC# 5198 at Merrill Lynch.
I wish to donate a Stock Certificate that is registered in my name: Certificate # \_\_\_\_\_ Registered in the name of \_\_\_\_\_ #Shares \_\_\_\_\_ Issuer \_\_\_\_\_

I/We direct the Archdiocesan office to designate the proceeds of this donation as follows:

- For the benefit of my Parish, \_\_\_\_\_ Name of Parish \_\_\_\_\_ City \_\_\_\_\_
General Parish Fund Building Fund Other \_\_\_\_\_ Please Specify (Ex. Parish Campaign)
Other
Diocesan Services Fund: Parish to Credit: \_\_\_\_\_ City \_\_\_\_\_
St. Mary's Seminary Archbishop Discretionary Fund Catholic Charities
Other \_\_\_\_\_ Please Specify

Please send acknowledgement of the completed transfer to the following address:

Address: \_\_\_\_\_ Phone#: \_\_\_\_\_

Signed:

Print Donor Name

Donor Signature

Print Donor Name (Joint Account)

Donor Signature (Joint Account)

For assistance please contact: Michael Schillaci, 713.652.4418 mschillaci@archgh.org, or Michelle Muñoz, 713.652.8242 mmunoz@archgh.org.